



CRISIS CARE PLANNING & MEDICAID QUALIFICATION PROCESS

STEP ONE: Crisis Care Consultation

At the Crisis Care Consultation, we simplify the complicated legal framework that governs eligibility for long-term care Medicaid. We review relevant income and resources, care and family concerns, and ways to maximize retention of current assets while receiving the highest quality care. Our goal is to relieve you of the stressful administrative burden of the process so that you can simply be with your loved one in this time of need.

STEP TWO: Information Collection

After arming you with various tools and checklists at the Crisis Care Consultation, we then work with you to collect the information necessary to prepare and apply for long-term care Medicaid benefits. We continue to help with any spend-down options and assist you in establishing the proper accounts to facilitate payments to the care facility.

STEP THREE: Client Review & Application Submission

Once we have all the necessary documentation, we prepare the actual application to the state agency for long-term care Medicaid benefits. We review the application with you for accuracy before submission. We also coordinate with the nursing home to ensure your loved one's care needs are met while the application is pending.

STEP FOUR: Agency Communication & Follow-Up

After receiving an application for long-term care Medicaid, the state agency typically requests additional information from you before issuing a final determination. We work with you to respond to these time-sensitive requests on your behalf and ensure Medicaid receives what is necessary.

STEP FIVE: Determination

Once Medicaid issues a favorable final determination, we provide guidance on the next steps to maintain eligibility and develop a monthly routine to pay your loved one's share to the facility. If the agency issues an unfavorable determination based on misunderstood or missing paperwork, we work with the agency to remedy what is necessary to ensure eligibility according to the information you provide in the application.

Enjoy the Peace of Mind that comes with the Power of Planning!